

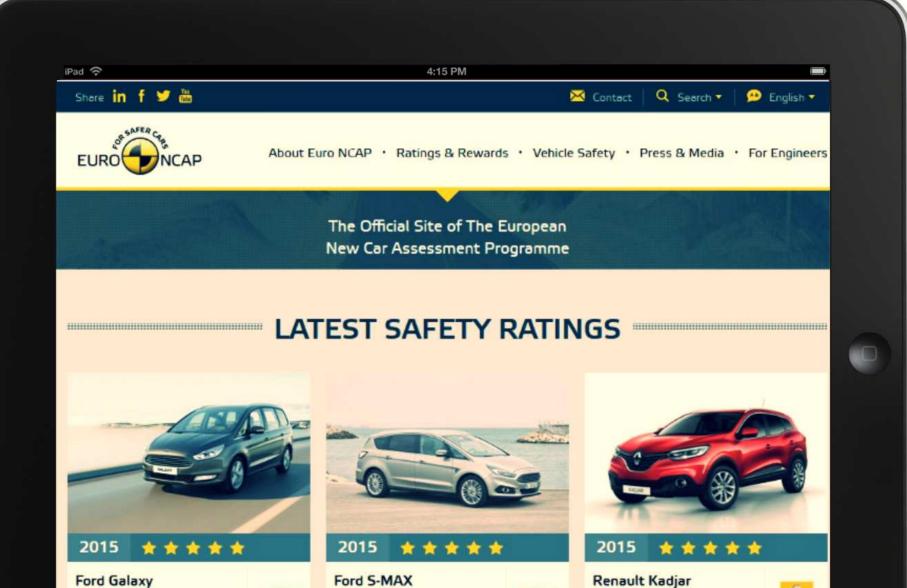




### **Euro NCAP Roadmap for Vehicle Safety**

Encouraging Seat Belt Reminders and other life-saving technologies





Large MPV

Large MPV

Small Off-Road

# Rebranding stars

Through rating updates, Euro NCAP has redefined what constitutes a safe car on the European market today. This includes driver support & crash avoidance systems.



### **Belt Reminders**

Giving credit to manufacturers that equip cars with intelligent and efficient systems since 2002

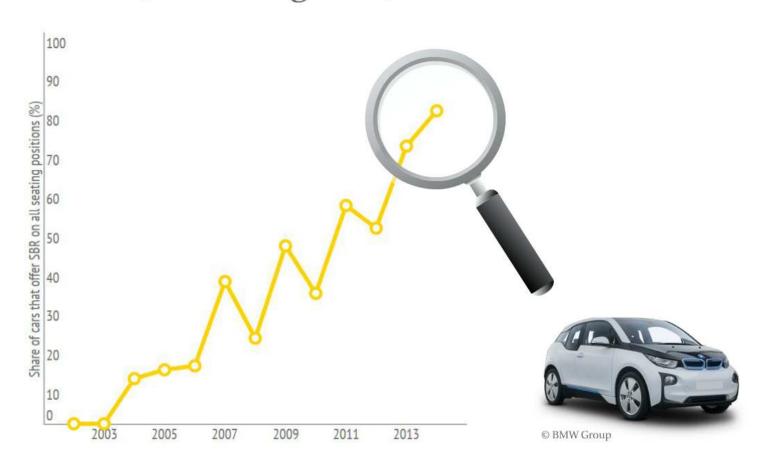




- All seating positions
- Audio-visual signal
- · Loud and clear sound
- Initial and final signal
- Change of status

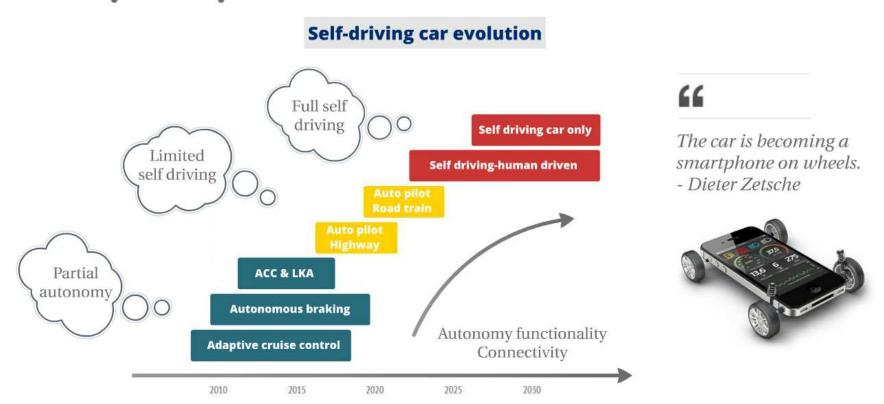
## Market response

Share of cars rated that offer compliant Seat Belt Reminders on all (including rear) seats has increased...



### What cars must do next

Vehicle automation forms the backdrop for next development phase of the rating. Autonomous cars, driven by safety.



### Opportunities

The vehicle safety market is influenced by many factors: economical, social, legislative, technological, ...

#### **Growth Drivers**

- Push for greater road safety.
- Industry innovations, need for value selling features.
- Consumers interest is growing.
- Prices are coming down.



## Challenges

But a continuing strong advocacy effort is needed to counter the factors that slow down uptake in Europe.

#### **Market Restraints**

Pushback on technology (no-frills).

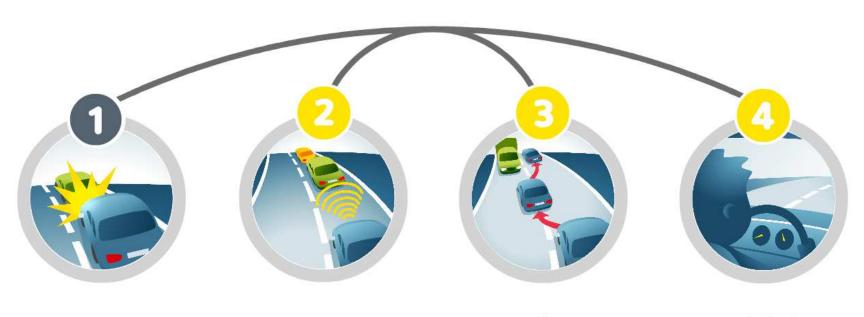
Perceived added costs of safety.

Lack of market incentives.

Outdated regulation.



## Roadmap 2020



Occupant protection in front and side crashes

Autonomous braking for cars and vru Lateral assist systems

Speed, belts & impaired driving

(crash protection)

(crash avoidance, information, warning & intervention)

### **Evolutions in Safety**



2016



2019

2018



Mobile PDB test Junction assist technology, C2X, Driver monitoring, etc.

2020



AEB Car-to-car; Road edge detection